

## Pre-planning Form

As an alternative to using the on-line version, please fill out this form and print it out.

### Information about the person completing this form:

I am Planning For:

Last Name:

First Name:

Middle:

Street Address:

City:

State:

Zip:

County:

Phone:

E-mail:

### Vital Information about the person you are planning for:

Last Name:

First Name:

Middle:

Gender:

Marital Status:

Social Security #:

Date of Birth:

Place of birth:

Spouse's Full Name:

Spouse's Maiden Name:

Place of Marriage:

Date of Marriage:

Mother's Name:

Mother's Maiden Name

Father's Name:

## 🌀 Work and Education 🌀

Education (Primary):

College (1 – 5+):

Usual Occupation (most of life):

Kind of Business:

Company:

## 🌀 Military Records 🌀

Branch of Service:

Serial Number:

Date Enlisted:

Rank at Discharge:

Date discharged:

Discharge on file at:

Copy of discharge papers?

Name of Wars:

## 🌀 Funeral Service Information 🌀

Place of Service (Choose one):

Place of Service Name:

Address:

Phone:

Place of Visitation:

I prefer the funeral service to be:

Viewing for Family?

Viewing for Friends?

Religious Denomination:

Place of Worship:

Lodge/Union:

**☞ Person(s) to Finalize Arrangements at Time of Death ☞**

Check here and skip this section if information is the same as person filling out this form

**Full Name:**

**Street Address:**

**City:**

**State:**

**Zip:**

**Phone:**

**☞ Special Instructions ☞**

**Flower Preference:**

**Music:**

- 1.
- 2.
- 3.

**Pallbearers (6):**

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.

**Jewelry:**

**Glasses:**

**Clothing:**

**Other:**

## ☞ Disposition Options ☞

**I prefer:**

**Cemetery:**

**Address:**

**Phone:**

**Section:**

**I have made a last will and testament:**

## ☞ Other Information and Special Instructions ☞

**Please list any other instructions or information you would like us to have:**

## ☞ Memorials & Charities ☞

**Please list any Memorials or Donations to Charity that you would like:**

## ☞ Contact Options ☞

**Send information about pre-arrangement**

**Contact me to set an appointment**

**Please keep my information on file**